



LEVINE HADDAD & GREGORY, LLC
in cooperation with
MARJESS LECTURES, INC.
presents

2024 - 2025 WINTER WEBINAR SERIES



FREE 20 HOURS OF LIVE CPE



Topics:

- Intra Family Business Succession
- Updates on:
 - Expiring Tax Provisions
 - Corporate Transparency Act (BOI)
- Business Sales to Third Parties
- How to Settle an Estate
- Two Accounting & Auditing Seminars
- Choice of Entity Planning
- Tax Planning for Real Estate Operators
- Current Tax Developments

Dates:

- Tuesday, September 24, 2024
- Tuesday, October 22, 2024
- Tuesday, November 19, 2024
- Tuesday, December 17, 2024
- Tuesday, January 21, 2025
- Tuesday, February 18, 2025
- Tuesday, March 18, 2025
- Tuesday, April 22, 2025
- Tuesday, May 20, 2025
- Tuesday, June 17, 2025

Time:

Via Zoom from 9:00 am to 11:00am

Register Today



(973) 376-9050



marjesscpa@lhglaw.com

Meet the Speaker:

GILBERT M. LEVINE is a Partner in Levine Haddad & Gregory, LLC in Springfield, New Jersey, where he concentrates his practice in estate planning; business succession; planning, estate, and gift taxes; and entity planning and asset protection.

Admitted to practice in New Jersey and New York, and before the United States Tax Court, Mr. Levine has been a member of the New Jersey State, New York State, and Essex County Bar Associations, and the American Institute of Certified Public Accountants (AICPA). Prior to forming his current firm, he practiced as a Certified Public Accountant and held the position of Senior Tax Partner in a large regional CPA firm. He has written and lectured extensively, and presents seminars and educational programs for ICLE, the New Jersey Society of Certified Public Accountant's (NJSCPA), and other business and professional organizations.

Mr. Levine received his B.S. from Lehigh University, his J. D., cum laude, from New York Law School, and his LL.M. in Taxation from New York University School of Law.